

PACKAGE COMPARISON Class Discretionary Trusts

The differences between the deluxe and economy class discretionary trust packages are:-

ITEM	DELUXE	ECONOMY
Folder	A4 or foolscap with a pocket built into the back inside cover to house the Deeds. The folder may be housed in a vertical holder or a box.	Not provided.
Number of deeds	Four.	Three.
Supporting papers	Letter from the Settlor inviting the Trustee to so act. Minutes of the Trustee resolving to act as Trustee. These are filed in the register.	Letter from the Settlor inviting the Trustee to so act. Minutes of the Trustee resolving to act as Trustee.
Other	Included without charge:- Bank Account Opening Kit	Included as optional extra for \$5.50:- Bank Account Opening Kit
Fee	\$350.00 + GST \$35.00 = \$385.00	\$300.00 + GST \$30.00 = \$330.00 The purchase of any kit will incur an additional fee of \$5.00 + GST of \$0.50.

Stamp duty is payable on these deeds at the following rates:-

VIC	\$200.00 on original; nil on each counterpart
NSW	\$500.00 on original; \$10.00 on each counterpart
NT	\$20.00 on original; \$5.00 on each counterpart
TAS	\$20.00 on original; nil on each counterpart
WA	Nil
ACT	Nil
QLD	Nil
SA	Nil

No GST is payable on stamp duty. Attending to the stamping of your Deeds is free. A handling fee of \$33.00 will be charged where interstate duty applies.

Terms and conditions:-

- ★ Standard courier delivery to your office is free. Urgent courier delivery will attract an additional fee.
- ★ If significant re-drafting is necessary to tailor the provisions of the Deed to suit the purposes of the parties to the Deed, we reserve the right to make an additional charge.
- ★ Additional fees may be charged for extensive assistance.
- ★ Prices quoted above allow for a maximum of five parties. Thereafter, each additional party will attract a fee of \$11.00.
- ★ Payment is required with your order.