

## PACKAGE COMPARISON Superannuation Funds

The differences between the deluxe and economy superannuation fund packages are:-

ITEM	DELUXE	ECONOMY	
Folder	A4 or foolscap with a pocket built into the back inside cover to house the Deeds.	No folder	
Number of Deeds	4 Deeds	3 Deeds	
Supporting papers	All of the following have been completed, are ready for signing and are filed in the appropriate place in the Folder:- Minutes of trustee Register of Members Register of Trustees Member application forms Member TFN notification Consent of the Trustee Consent of directors of the corporate trustee (if appropriate) Notice from Trustee to member(s)	All of the following have been completed and are ready for signing:- Minutes of trustee Member application forms Consent of the Trustee Consent of directors of the corporate trustee (if appropriate) The following are supplied blank for completion by the relevant person:- Register of Members Register of Trustees Notice from Trustee to member(s) Member TFN notification	
Other	Included without charge:- Completed ATO application for TFN and ABN Draft investment strategy Draft letters requesting roll-over from other funds	Included without charge:- Blank ATO application	
	Optional extras (for economy package) – fee is GST inclusive		
	Bank Kit		\$5.50
	Notice to ATO completed, ready to sign and send		\$38.50
	Draft investment strategy		\$38.50
	Draft letters authorising roll-over from other super funds		\$11.00
Fee	\$350.00 + GST \$35.00 = \$385.00	\$280.00 + GST \$28.00 = \$308.00	
		The purchase of any kit will incur an additional fee of \$5.00 + GST of \$0.50.	
PDS	This is an optional extra where specifically ordered. The fee shown is inclusive of GST.	Long form Short form	\$77.00 \$44.00

**Terms and conditions:-**

- ★ Standard courier delivery to your office is free. Urgent courier delivery will attract an additional fee.
- ★ Additional fees may be charged for extensive assistance.
- ★ Payment is required with your order.