

Price List Effective from 1st July 2024	Electronic Only	Delivery Options	
		Slimline (\$66)	Premium (\$110)
COMPANIES (prices include ASIC fees)			
Company Registration & Register (\$597 ASIC Fee)	\$751	\$817	\$861
Company ABN and TFN Registration (done with company registration, excluding public companies)	no charge*	N/A	N/A
Public Company Limited by Shares (\$597 ASIC Fee) (Constitution for a listing on the ASX or NSX will incur an additional fee of \$550.00)	\$1,015	\$1,081	\$1,125
Public Company Limited by Guarantee (\$491 ASIC Fee) (If a Section 150 certificate is required, please add \$491 for the additional ASIC fee.)	\$909	\$975	\$1,019
No Liability Company (\$597 ASIC Fee)	POA		
COMPANY CHANGES/SERVICES (prices include ASIC fees)			
Adoption of Constitution	\$99	\$165	
Company Changes (multiple changes accepted) (Appointments/Resignations/Simple Share Transfers/Address changes)	\$275		
Share Buy – Back/Capital Reduction/White Wash (Financial Assistance)	From \$770		
Share Consolidation or Subdivision	From \$275		
Company Name Change (\$491 ASIC Fee)	\$631		
Reservation of Company Name (\$61 ASIC Fee)	\$101		
Deregistration of Company (\$49 ASIC Fee)	\$176		
BUSINESS NAMES (prices include ASIC fees)			
New Business Name Registration - 1 year (\$44 ASIC Fee)	\$176		
New Business Name Registration - 3 years (\$102 ASIC Fee)	\$234		
Business Name Transfer 1 year (\$44 ASIC Fee)	\$209		
Business Name Transfer 3 years (\$102 ASIC Fee)	\$267		
Apply for Business Name Transfer only	\$33		
Business Name Renewal, Cancellation or Restoration	\$33		

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TRUSTS			
Trust Establishments (Inc. Discretionary, Pedigree, Unit, Fixed Unit and Fixed for NSW Land Tax)	\$176	\$242	\$286
ABN and TFN Registration (for above trusts establishments only)	no charge*	N/A	N/A
Class Unit Trust	\$330	\$396	\$440
Farm & Young Farmers Discretionary Trust	\$330	\$396	\$440
Special Disability Trust	\$660	\$726	\$770
Specialty Trusts	POA		
TRUST AMENDMENTS (bundled pricing available) \$350 for the first amendment, \$220 for each additional change requested.			
Products available	Electronic Only	Slimline	Premium
Change of Trustee	\$350 ¹	\$416	
Change of Appointor			
Change of Trust Name			
Change of Successor Appointor			
Trust Vesting (Wind up a trust)			
Renunciation of Beneficiary/Removal of Beneficiary			
Nomination of Beneficiary			
Deed of Rectification/Confirmation/Ratification			
COMPLEX TRUST AMENDMENTS			
Change of Unit Holders and/or Unit Holdings	From \$350 ¹		
Foreign Exclusion Variation (for our deed)	\$440 ¹	\$506	
Foreign Exclusion Variation (for other deed)	\$550 ¹	\$616	
Bamford Amendment	\$880		
Deed of Variation to convert trust type	\$880	\$946	

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SMSFs			
Self Managed Super Fund	\$176	\$242	\$286
ABN and TFN Registration (prepopulated ABR application)	no charge*	N/A	N/A
Deed of Variation to Our Deed (last deed)	\$275 ²	\$341 ²	
Deed of Variation to Other SMSF Deed (last deed)	\$350 ²	\$416 ²	
Lost Deed Service (no deeds)	\$350	\$416	
Deed of Appointment/Retirement of Trustee (only available for Our SMSF Deed or with Deed of Variation)	\$260	\$326	
Admission/Removal of Member (with Deed of Variation)	\$100		
Admission of Member (alone, for Our Deeds only)	\$160		
Account Based Pension Kit	\$143		
Transition to Retirement Income Stream Kit	\$143		
SMSF Wind Up Kit	\$374		
Pension Reset	\$198		
Benefit Payment Allocation	\$220		
Binding Death Benefit Nomination	\$275		
Death Benefit Pension (DBP)	\$275		
Investment Strategy	\$165		
SMSF Deed of Rectification/Confirmation/Ratification	\$350 ¹		

BORROWING ARRANGEMENTS			
Custodian/Bare Trust	\$660		
Limited recourse loan agreement for SMSF	\$660		
Title search	From \$55 ¹		
Bare Trust Stamping – VIC Deeds	\$110		

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AGREEMENTS/DEEDS			
Partnership Agreement (with or without agent)	\$176	\$242	
Service Agreement	\$440		
Unitholders/ Shareholders Agreement	\$1,650 ¹		
Div7A Loan Agreement	\$286		
On Lend Loan Agreement	\$660		
General Loan Agreement	\$275		
Loan from SMSF	\$275		
Deed of Forgiveness	\$275	\$341	
Deed of Gift	\$275	\$341	

NOTES AND HELPFUL INFORMATION

- ¹Additional fees may apply.
- ² Only available if latest deeds are uploaded electronically.
- * ABN and TFN Registration included at no extra cost. Company and Trust applications are handled directly on our website while the SMSF service is a prepopulated ABR application form.
- Prices are current as at 1 July 2024.
- Stamp Duties: NSW: \$750 (original) \$20 (per subsequent document) VIC: \$200 (service fee of \$55 applies)
- Delivery Option: **Slimline** Package: documents provided in presentation box. Includes one bound and one unbound copy of the deed/constitution.
- Delivery Option: **Premium** package: Documents and constitution/deed booklets will be filed in an A4 binder with easy to reference indices. The default amount of included constitutions/deeds is 1 unbound and 3 bound however, you have the ability to select up to 6 bound copies.
- Payment can be made via credit card or contact us to set up a 30-day credit account which will enable payment via BPAY.
- All prices are subject to change without notice in line with our terms and conditions. New services will be added from time to time.

Don't see what you're looking for? Give us a call on 03 9898 6666 or email castle@castlecorp.com.au